

CONTURA ENERGY, INC. AND SUBSIDIARIES
CONDENSED CONSOLIDATED BALANCE SHEETS
(Amounts in thousands, except share and per share data)

	Successor	
	September 30, 2017	December 31, 2016
	(Unaudited)	
Assets		
Current assets:		
Cash and cash equivalents	\$ 173,490	\$ 127,948
Trade accounts receivable, net of allowance for doubtful accounts of \$0 as of September 30, 2017 and December 31, 2016	178,979	182,600
Inventories, net	61,866	75,399
Assets held for sale	—	1,714
Prepaid expenses and other current assets	55,370	37,555
Total current assets	469,705	425,216
Property, plant, and equipment, net	326,247	317,013
Other acquired intangibles (net of accumulated amortization of \$110,962 and \$61,851 as of September 30, 2017 and December 31, 2016, respectively)	38,038	87,149
Long-term restricted cash	57,364	43,341
Long-term deposits	17,153	55,501
Other non-current assets	23,570	18,532
Total assets	\$ 932,077	\$ 946,752
Liabilities and Stockholders' Equity		
Current liabilities:		
Current portion of long-term debt	\$ 8,420	\$ 2,324
Trade accounts payable	107,298	98,166
Acquisition-related obligations - current	19,545	27,258
Accrued expenses and other current liabilities	91,310	90,864
Total current liabilities	226,573	218,612
Long-term debt	366,789	346,837
Acquisition-related obligations - long-term	44,476	59,088
Asset retirement obligations	199,528	187,097
Other non-current liabilities	63,637	97,894
Total liabilities	901,003	909,528
Commitments and Contingencies		
Stockholders' Equity		
Preferred stock - par value \$0.01, 2.0 million shares authorized, none issued	—	—
Common stock - par value \$0.01, 20.0 million shares authorized, 10.8 million issued and 10.5 million outstanding at September 30, 2017 and 10.3 million issued and outstanding at December 31, 2016	108	103
Additional paid-in capital	37,236	45,964
Accumulated other comprehensive income	1,018	2,087
Treasury stock, at cost: 0.3 million shares at September 30, 2017 and none issued at December 31, 2016	(17,447)	—
Retained earnings (accumulated deficit)	10,159	(10,930)
Total stockholders' equity	31,074	37,224
Total liabilities and stockholders' equity	\$ 932,077	\$ 946,752